

Grantee: DuPage County , IL

Grant: B-08-UN-17-0002

July 1, 2018 thru September 30, 2018 Performance Report



Grant Number:

B-08-UN-17-0002

Obligation Date:**Award Date:****Grantee Name:**

DuPage County , IL

Contract End Date:**Review by HUD:**

Original - In Progress

Grant Award Amount:

\$5,176,438.00

Grant Status:

Active

QPR Contact:

No QPR Contact Found

LOCCS Authorized Amount:

\$5,176,438.00

Estimated PI/RL Funds:

\$1,725,000.00

Total Budget:

\$6,901,438.00

Disasters:**Declaration Number**

NSP

Narratives**Areas of Greatest Need:**

Areas have been identified by cross referencing data detailing foreclosure and pre-foreclosure activity with HUD's foreclosure and abandonment risk score data. Census tracts have been identified by foreclosure activity, pre-foreclosure activity and significant numbers of subprime mortgages.

Distribution and and Uses of Funds:

The HERA act (Sec 2301 (c)(2)) requires that funds be distributed to the areas of greatest need based on the three stipulated needs categories as follows: 1.) Areas with greatest percentage of home foreclosures; homes will be purchased, rehabbed, resold and rented. 2.) Area with the highest percentage of homes financed by a subprime mortgage related loan, will also be be purchased, rehabbed, resold and rented. 3.)Area likely to face a significant rise in the rate of home foreclosures, but since NSP funds cannot be used to prevent foreclosures, these areas will be closely monitored by DuPage County for continued foreclosure activity.

Definitions and Descriptions:

A structure that is "blighted" refers to a.) being abandoned, b.) meets DuPage County's definition of an "Unsafe Structure" under the 2007 Building Code. "Affordable rents" shall mean the Maximum Allowable High HOME Rents published by HUD. Rents include utilities and if the tenant pays the utilities, an allowance must be subtracted from the maximum allowable rent and determines the maximum contract rent. "Continued affordability" shall be in accordance with the HOME program standards at 24 CFR 92.252(a), (c), (e) and (f) for rentals and 24 CFR 92.254 for homeownership housing.

Low Income Targeting:

Funds will be used to purchase and redevelop abandoned or foreclosed homes for housing individuals or families whose incomes do not exceed 50% of area median. The amount is \$1,300,000, which represents 25% of the DuPage County allocation. This number will rise as program income is received and 25% will also be allocated.

Acquisition and Relocation:

DuPage County does not intend to demolish or convert any low and moderate income dwelling units. Should it become necessary, to undertake demolition, DuPage offers the following information: Four units can reasonably expected to be demolished. Seven units are intended to be produced under the rental activity program. These units are expected to be available to households whose income does not exceed 50% of are median income.

Public Comment:

Public Hearing held November 5, 2008. Three issues arose. 1.) Utilizing NSP funds for the disabled. County explained that funds were neighborhood driven and not population driven. 2.) Leveraging through FHA 203(k) program would produce a greater number of units. County would look into this issue and 3.) The role of the DuPage Housing Authority in assisting the County. They expressed their interest and are already working toward making below market financing available through bond proceeds.

Overall	This Report Period	To Date
Total Projected Budget from All Sources	N/A	\$6,901,438.00
Total Budget	\$0.00	\$6,901,438.00
Total Obligated	\$0.00	\$6,901,438.00
Total Funds Drawdown	\$2,285.43	\$6,616,115.39
Program Funds Drawdown	\$0.00	\$5,000,527.96
Program Income Drawdown	\$2,285.43	\$1,615,587.43
Program Income Received	\$0.00	\$1,717,098.96
Total Funds Expended	\$2,285.43	\$6,616,115.71
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Progress Toward Required Numeric Targets

Requirement	Target	Actual
Overall Benefit Percentage (Projected)		0.00%
Overall Benefit Percentage (Actual)		0.00%
Minimum Non-Federal Match	\$0.00	\$0.00
Limit on Public Services	\$776,465.70	\$0.00
Limit on Admin/Planning	\$517,643.80	\$309,156.45
Limit on Admin	\$0.00	\$309,156.45
Most Impacted and Distressed Threshold (Projected)	\$0.00	\$0.00
Progress towards LH25 Requirement	\$1,725,359.50	\$1,777,292.03

Overall Progress Narrative:

Final property was sold by Habitat for Humanity to a partner family. Property was located at 148 Montana in Glendale Heights. The final expenses for the rehab of this property have been submitted to Dupage County and will be reimbursed. The only recorded expenses during the reported quarter are administrative. Since the partner family was no longer designated as an LH25 family, funds were moved between the activities of DG03 and DG03x, but the net effect of cash was zero.

Project Summary

Project #, Project Title	This Report Period	To Date	
	Program Funds Drawdown	Project Funds Budgeted	Program Funds Drawdown
9999, Restricted Balance	\$0.00	\$0.00	\$0.00
BCKT, Bucket Project	\$0.00	\$6,901,438.00	\$5,000,527.96



Activities

Project # / Title: BCKT / Bucket Project

Grantee Activity Number: DG 01

Activity Title: administration

Activity Category:

Administration

Activity Status:

Under Way

Project Number:

BCKT

Project Title:

Bucket Project

Projected Start Date:

07/01/2009

Projected End Date:

07/31/2020

Benefit Type:

N/A

Completed Activity Actual End Date:

National Objective:

N/A

Responsible Organization:

DuPage County

Program Income Account:

General Account DuPage County

Overall	Jul 1 thru Sep 30, 2018	To Date
Total Projected Budget from All Sources	N/A	\$400,000.00
Total Budget	\$14,000.00	\$400,000.00
Total Obligated	\$14,000.00	\$400,000.00
Total Funds Drawdown	\$2,285.43	\$309,156.45
Program Funds Drawdown	\$0.00	\$115,690.70
Program Income Drawdown	\$2,285.43	\$193,465.75
Program Income Received	\$0.00	\$43,964.86
Total Funds Expended	\$2,285.43	\$309,157.18
DuPage County	\$2,285.43	\$309,157.18
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

Used for administrative expenses associated with the NSP grant. Activities include: salaries, benefits, auditing, vehicle usage and professional services. Also includes fees for counseling if no home is purchased.

Location Description:

421 N County Farm Road, Wheaton, IL 60139

Activity Progress Narrative:

This quarter contained expenses for several payrolls as well as travel reimbursements for staff to attend the NSP seminar held at the HUD Field Office in August.



Accomplishments Performance Measures

No Accomplishments Performance Measures

Beneficiaries Performance Measures

No Beneficiaries Performance Measures found.

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources

Amount

No Other Funding Sources Found

Total Other Funding Sources



Grantee Activity Number: dg 03
Activity Title: Housing Rehabilitation

Activity Category:
 Rehabilitation/reconstruction of residential structures

Activity Status:
 Completed

Project Number:
 BCKT

Project Title:
 Bucket Project

Projected Start Date:
 07/01/2009

Projected End Date:
 07/31/2019

Benefit Type:
 Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LMMI

Responsible Organization:
 DHA Management Inc.

Program Income Account:
 General Account DuPage County

Overall	Jul 1 thru Sep 30, 2018	To Date
Total Projected Budget from All Sources	N/A	\$2,155,124.86
Total Budget	\$13,869.10	\$2,155,124.86
Total Obligated	\$13,869.10	\$2,155,124.86
Total Funds Drawdown	\$13,869.10	\$2,155,124.86
Program Funds Drawdown	\$0.00	\$1,207,541.46
Program Income Drawdown	\$13,869.10	\$947,583.40
Program Income Received	\$0.00	\$887,930.94
Total Funds Expended	\$13,869.10	\$2,155,124.10
DHA Management Inc.	\$13,869.10	\$1,650,263.78
DuPage County	\$0.00	\$81,058.91
DuPage Habitat for Humanity	\$0.00	\$423,801.41
DuPage Housing Authority	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

To fund rehabilitation activities for foreclosed homes previously acquired through this grant.

Location Description:

Scattered site TBD in HUD pre-determined areas of greatest need. Areas of greatest need that have been serviced include Addison, Glendale Heights and Hanover Park.

Activity Progress Narrative:

No payment was actually made, this is just a reclassification of funds from an LH 25 to an non LH25. See activity # DG03x



Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	21/21

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Housing Units	0	21/21
# of Singlefamily Units	0	21/21

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	4/2	17/19	21/21	100.00
# Owner Households	0	0	0	4/2	17/19	21/21	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: DG 03 H
Activity Title: Habitat for Humanity non LH25

Activity Category:
 Rehabilitation/reconstruction of residential structures

Activity Status:
 Under Way

Project Number:
 BCKT

Project Title:
 Bucket Project

Projected Start Date:
 06/01/2015

Projected End Date:
 09/30/2019

Benefit Type:
 Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LMMI

Responsible Organization:
 DuPage Habitat for Humanity

Overall	Jul 1 thru Sep 30, 2018	To Date
Total Projected Budget from All Sources	N/A	\$194,479.06
Total Budget	\$194,479.06	\$194,479.06
Total Obligated	\$194,479.06	\$194,479.06
Total Funds Drawdown	\$0.00	\$0.00
Program Funds Drawdown	\$0.00	\$0.00
Program Income Drawdown	\$0.00	\$0.00
Program Income Received	\$0.00	\$0.00
Total Funds Expended	\$0.00	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

The rehabilitation of the property originally acquired by the DuPage Housing Authority but deeded over to Habitat.

Location Description:

148 Montana in Glendale Heights

Activity Progress Narrative:

Accomplishments Performance Measures

	This Report Period	Cumulative Actual Total / Expected
	Total	Total
# of Properties	0	0/1

	This Report Period	Cumulative Actual Total / Expected
	Total	Total



# of Housing Units	0	0/1
# of Singlefamily Units	0	0/1

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	0/0	0/1	0/1	0
# Owner Households	0	0	0	0/0	0/1	0/1	0

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	



Grantee Activity Number: DG 03x
Activity Title: Rehab: LH 25% CHAD/HFF only

Activity Category:
 Rehabilitation/reconstruction of residential structures

Activity Status:
 Completed

Project Number:
 BCKT

Project Title:
 Bucket Project

Projected Start Date:
 05/30/2009

Projected End Date:
 05/30/2020

Benefit Type:
 Direct Benefit (Households)

Completed Activity Actual End Date:

National Objective:
 NSP Only - LH - 25% Set-Aside

Responsible Organization:
 Community Housing Assn of Dupage

Program Income Account:
 General Account DuPage County

Overall	Jul 1 thru Sep 30, 2018	To Date
Total Projected Budget from All Sources	N/A	\$412,278.70
Total Budget	(\$222,348.16)	\$412,278.70
Total Obligated	(\$222,348.16)	\$412,278.70
Total Funds Drawdown	(\$13,869.10)	\$412,278.70
Program Funds Drawdown	\$0.00	\$336,671.72
Program Income Drawdown	(\$13,869.10)	\$75,606.98
Program Income Received	\$0.00	\$0.00
Total Funds Expended	(\$13,869.10)	\$412,278.70
Community Housing Assn of Dupage	\$0.00	\$412,278.70
DuPage Habitat for Humanity	(\$13,869.10)	\$0.00
Most Impacted and Distressed Expended	\$0.00	\$0.00
Match Contributed	\$0.00	\$0.00

Activity Description:

7 Properties were acquired and rented to LH25 families. 3 properties are located in Villa Park, 1 in Glendale Heights, and 3 in Addison.

@12/2015 Additional property is added from Glendale Heights. Property formerly belonged to Dupage Housing Authority and has been transferred to DuPage Habitat for Humanity. This property will be rehabbed and sold to a homeowner qualifying under LH25.

@9/7/2018: Funding transferred \$222348.16 to Activity DG03H since home was sold to a non LH 25 family.

Location Description:

Information provided in Acquisition sections.

Activity Progress Narrative:

See Activity DG03



Accomplishments Performance Measures

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Properties	0		7/7	
# ELI Households (0-30% AMI)	0		0/0	

	This Report Period		Cumulative Actual Total / Expected	
	Total		Total	
# of Housing Units	0		7/0	
# of Singlefamily Units	0		7/0	

Beneficiaries Performance Measures

	This Report Period			Cumulative Actual Total / Expected			
	Low	Mod	Total	Low	Mod	Total	Low/Mod
# of Households	0	0	0	7/7	0/0	7/7	100.00
# Renter Households	0	0	0	7/7	0/0	7/7	100.00

Activity Locations

No Activity Locations found.

Other Funding Sources Budgeted - Detail

No Other Match Funding Sources Found

Other Funding Sources	Amount
No Other Funding Sources Found	
Total Other Funding Sources	

